

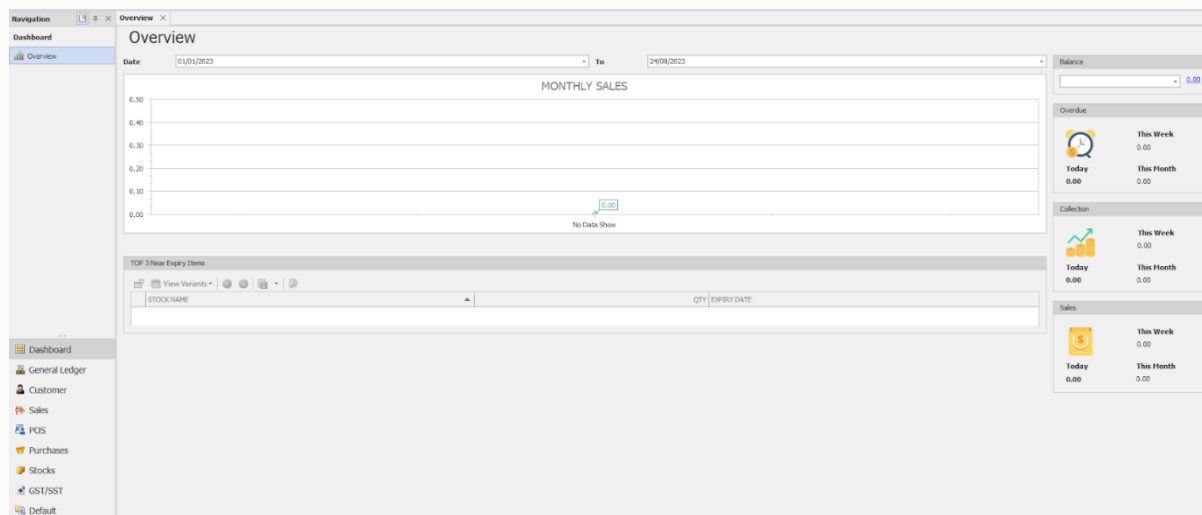


How to show outstanding SO at Dashboard

Scenario:

Already tick allow at Security System Role but still unable view Outstanding Sales Order by Require Date at Dashboard

Permissions	
Users Roles	
Data Operations Other Operations Dashboard Transactions Reports Current Permissions	
View Variants	
Operation	Allow
Account Balance	<input type="checkbox"/>
Collection Analysis	<input type="checkbox"/>
Monthly Sales	<input checked="" type="checkbox"/>
Outstanding Sales Order By Required Date	<input checked="" type="checkbox"/>
Overdue Analysis	<input type="checkbox"/>
Sales Analysis	<input type="checkbox"/>
Top 3 Near Expiry Items	<input type="checkbox"/>
Top 3 Overdue Customer	<input type="checkbox"/>
Top 3 Overdue Supplier	<input type="checkbox"/>
Top 3 Stock Reorder	<input type="checkbox"/>



Solution

Go to Maintenance > System Option > System > Tick to show in Dashboard

The screenshot displays the QNE Software interface. The top navigation bar includes 'File', 'Home', 'Info', 'View', 'Tools', 'Inquiry', and 'Maintenance' (highlighted with a red box). Below this, a row of icons represents various system functions: 'My Details', 'User Roles', 'Users', 'Projects', 'Financial Period', 'Valid Posting Periods', 'Default Interface Accounts', 'Currencies', 'Terms', 'Areas', 'System Options' (highlighted with a red box), 'Running Numbers', 'Posting Account Groups', and 'User Default Form Format'. The left sidebar shows a 'Navigation' pane with 'Default' settings and a list of roles: 'Security System User', 'Security System Role' (selected), 'User Default Form Formats', 'User Default Role Settings', and 'User Default Settings'. The main area is titled 'System Options' and contains several tabs: 'General', 'Customers', 'Suppliers', 'Sales', 'Purchases', 'Stocks', 'Rounding Options', 'Report', 'Adjustment Options', 'System' (highlighted with a red box), and 'VAT'. The 'System' tab is active, showing a 'Database Compatibility Check' set to 'Warning' and a 'Disconnect QLS when' dropdown set to 'Never'. Under the 'Tick to show in Dashboard' section, a list of checkboxes is shown, with 'Outstanding Sales Order By Require Date' checked and highlighted by a red box. Other unchecked options include 'Monthly Sales Chart', 'Bank Account Balance', 'Total Overdue Amount (Today, This Week and This Month)', 'Total Collection Amount (Today, This Week and This Month)', 'Total Sales Amount (Today, This Week and This Month)', 'Top 3 Overdue Customer', 'Top 3 Overdue Supplier', 'Top 3 Stock Re-order', and 'Top 3 Near Expiry Items'.