How to export and import report format in Cloud Payroll

[1.0]



QNE TIPS

Product: QNE Optimum Version: 1.00

Doc No : 1 Page No: 1 of 7

| REV. No | Nature of Change | Prepared By | Prepared Date | Reviewed & Approved by |
|---------|---|------------------|---------------|---------------------------|
| 1.0 | How to export and import report format in Cloud Payroll | Cheng Kah Poh | 09/11/2020 | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Amendment Record

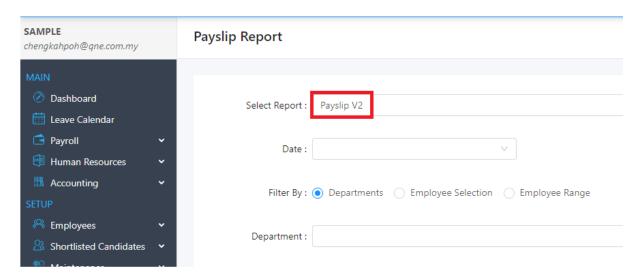


| QNE TIPS | |
|-----------------------|-----------------|
| Product : QNE Optimum | Version: 1.00 |
| Doc No : 1 | Page No: 2 of 7 |

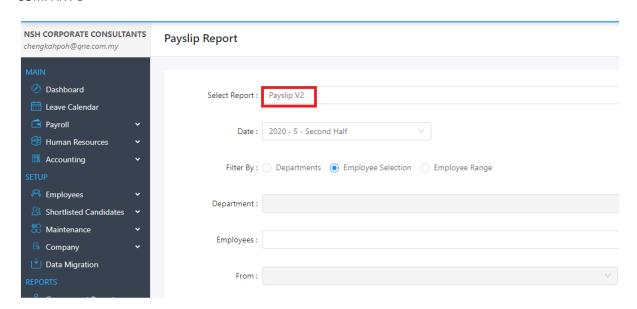
SCENARIO

To manage all companies have same format, without repeat customize.

COMPANY A



COMPANY B



Please refer solution, how to export report format and import report format.

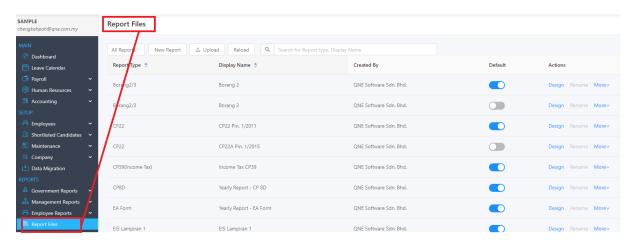


| QNE TIPS | |
|-----------------------|-----------------|
| Product : QNE Optimum | Version: 1.00 |
| Doc No : 1 | Page No: 3 of 7 |

SOLUTION

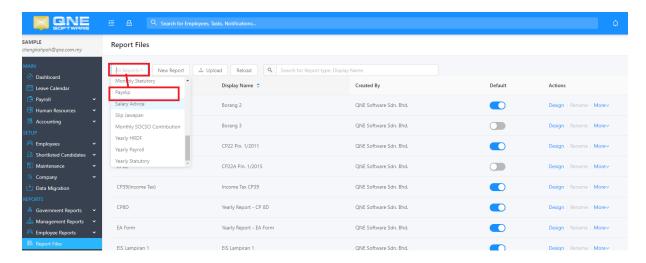
1st – How to Export report format.

Click Report Files.



Example I would like to export payslip format to another company.

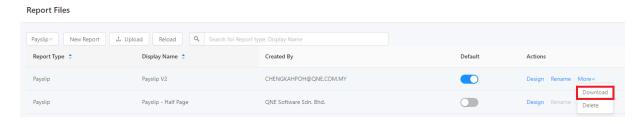
We can filter payslip



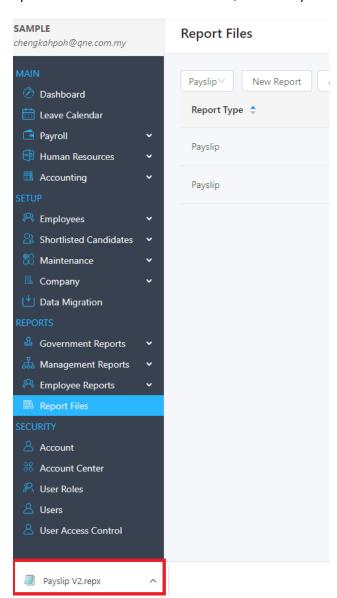


| QNE TIPS | |
|-----------------------|-----------------|
| Product : QNE Optimum | Version: 1.00 |
| Doc No :1 | Page No: 4 of 7 |

After Filter Payslip, point More → then Click Download.



System will download this format from QnE Cloud Payroll



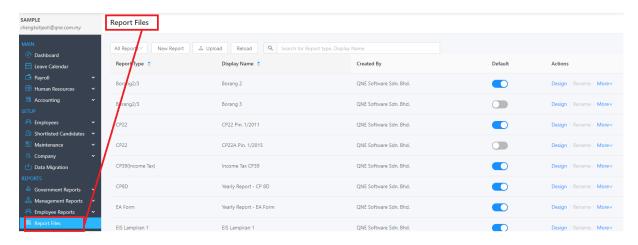
Done Export Report Format.



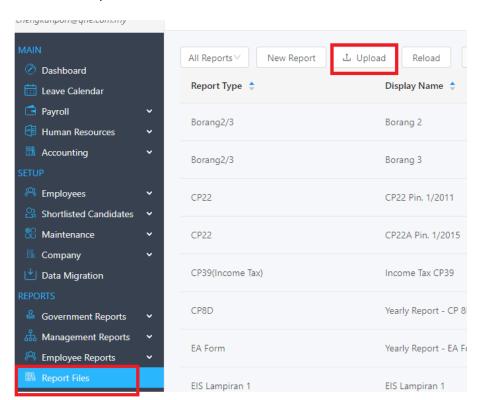
| QNE TIPS | |
|-----------------------|-----------------|
| Product : QNE Optimum | Version: 1.00 |
| Doc No : 1 | Page No: 5 of 7 |

2nd – How to import Report Format.

Same, Click report Format



Now we click import

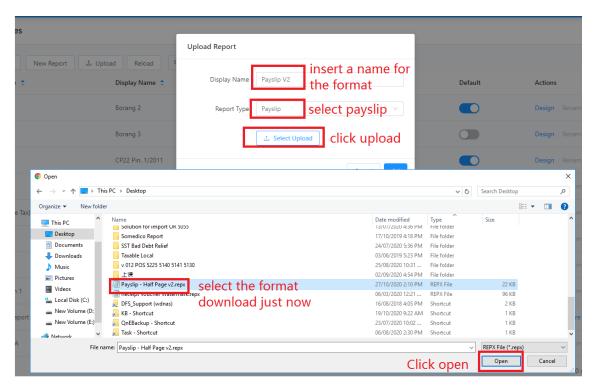




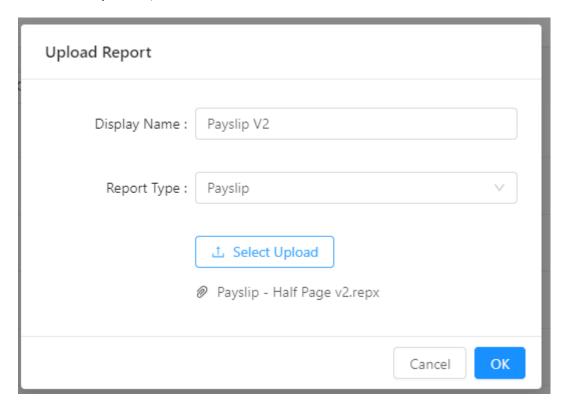
| QNE TIPS | |
|----------|---------------|
| ptimum | Version: 1.00 |
| | |

Page No: 6 of 7

Select the report format we export just now.



Once above step is done, Clikc OK.





QNE TIPS Product: QNE Optimum Version: 1.00 Doc No : 1 Page No: 7 of 7

After Click OK, user will able to select this format in Payslip reports.

