# How to control source document date cannot greater then transfer document date

[1.0]

Cheng Kah Poh [27/10/2020]



REV. No	Nature of Change	Prepared By	Prepared Date	Reviewed & Approved by
1.0	How to control source document date cannot greater then transfer document date	Cheng Kah Poh	27/10/2020	

Doc No : 1

Amendment Record



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## SCENARIO

Example:

User Created Purchase Order, as at 27/10/2020

Vurchase Orders												
Details Supplier Deliver To Others Notes THe Approvals Info												
Supplier	800-A001					× -	Curren	су	RM		Rate	
From	ALI MANUFACTURING SDN. BHD						Attenti	ion	EN. AL	LI	Doc Date	27/10/2020
Term	30 DAYS						Purcha	iser			P. Order No.	PO2010/008
Location							Requin	e Date		*	Reference No.	
Project						-	Cost Ce	entre			Tax Inclusive	Rounding
Scan Item		6	🧿   🖦   📢	9 🗗 🗉	View Variants	• Diag	nostic 🔹	0	00	🖻 🔹 🔯		
C Stock Cod	le Description	Qty	UOM	Unit Pr	Disc	Amount	Tax C 1	Tax A	Net			
ASUS-EX	ASUS TECH EX MOTHERBO		10 UNITS	230.00		2,300			2,300			

#### But Accidently Transfer it to Purchase invoice date in 26/7/2020

\$	Purc	chase Invoices																				
Deta	ils Suppier I	Deliver To Others Notes	Files Appro	vals Info																		
Sup	plier	800-A001						Currency	RM								~ R	ate				1.00000000 Exchange Ra
Fro	m	ALI MANUFACTURING SDN. BHD						Attention	EN.	ALI							D	oc Date	26/10/2020			-
Ter		30 DAYS					٣	Purchaser									* Ir	nvoice No.	BIL 2010/025			
	ation						*	Supplier DO	No.								5	upplier Inv No.				
Pro	ject						Ŧ	Cost Centre									· [	Tax Inclusive		Rounding		
•	Scan Item Stock Code ASUS-EX	E Description     ASUS TECH EX MOTHERBO	Batch No	P.Desc	Qty		Unit Pr 230.00 dation Error Probler		Amount 2,300	Tax C	Tax Ne	et :	Serial No —	-	×	CostA	CostB	GLAccount 203-0000				
	Target <sup>1</sup> a Hay T (Purdis Details, 8.5disse? 3785-4							Anerodox     Source Document must not greater then Purchase invoice date     Source Document must not greater then Purchase invoice date     Source Document must not greater then Purchase invoice date														

System can have rule to control, remind and avoid user not to save.

To know how to control in above situation happen, please refer solution.

### SOLUTION

Step 1 – Access Customization Center.

Please refer:

https://support.qne.com.my/support/solutions/articles/81000383848-how-to-access-customization-centre

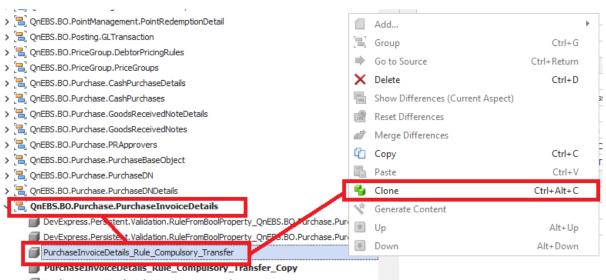


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Step 2 – Once access customization center, Expand Validation  $\rightarrow$  Expand Rules.

Model 👔 General 🕅 Xml Content
✓ ♀ QNE Business Solutions
> 🧞 ActionDesign
> 💑 BC 10del
> 🛃 CreatableItems
> 🎒 ImageSources
> 🕘 Localization
> 🗐 Mode AdapterContexts
> 🗐 Moduli sList
> 🧮 Naviga ionItems
> 🔯 Options
ReadOn /Parameters
✓ ✓ Validation
> Contexts
ErrorMes ageTemplates
> 🗐 Rules
> 🔁 ViewItems
> 🔁 Views

Step 3 – Look for QnEBS.BO.Purchase.PurchaseinvoiceDetails → Right Click and Clone Rule Compulsory Transfer.



PurchaseInvoiceDetails\_Rule\_GLAccount\_Required

PurchaseInvoiceDetails\_Rule\_Transfer\_Balance

PurchaseInvoiceDetails\_StockBatchNumber\_Required

QnEBS.ValidationRules.RuleStockHsnRequired\_QnEBS.BO.Purchase.PurchaseInvoiceDe.



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Step 4 – Amend the Clone Rules as below:

Behavior	~
InvertResult	False
# ResultType	Error
SkipNulOrEmptyValues	False
# TargetContextIDs	Save
TargetOriteria	[Stock] Is Not Null
Data	^ ^ ^
🛊 Criteria	[TransferLink.GoodsReceivedNoteDetail] Is Not Null And [PurchaseInvoice.PurchaseInvoiceDate] > [TransferLink
TargetCollectionOwnerType	(none)
TargetCollectionPropertyName	
# TargetType	QnEB5.80.Purchase.PurchaseInvoiceDetails
UsedProperties	
Format	^ ^ ^
CustomMessageTemplate	Source Document must not greater then Purchase invoice date message prompt for her (TargetCalectorUner.php.)(TrightCaleCortPurchTarget) CaleCort demos). The "TargetCaleCortOrem Law and the following character (Corner)." template, can give
MessageTemplateCollectionValidationMessageSuffix	(For the "{TargetCollectionOwnerType}. {TargetCollectionPropertyName}" collection elements).
MessageTemplateMustSatisfyCriteria	The "(TargetObject)" object must satisfy the following criteria: "(Criteria)". template, can give
MessageTemplateSkipNullOrEmptyValues	
MessageTemplateTargetDoesNotSatisfyCollectionCriteria	The "(Id)" rule was not checked because the target is not an element of the "(TargetCollectionDiverType). (TargetCollectionDiverType). (TargetCollectionDiverType).
MessageTemplateTargetDoesNotSatisfyTargetCriteria	The "(Id)" rule was not checked because the target object does not satisfy rule's target criteria.
Misc	^ ^
⇒⊜ Id	DocDateControl
Index	rule's name
Name	DocDateControl

Step 5 – amend the criteria, click the 3 dot to add rules.

10 10	
Behavior	^
InvertResult	False
ResultType	Error
SkipNullOrEmptyValues	False
# TargetContextIDs	Save
TargetOriteria	[Stock] Is Not Null
Data	
🕸 Criteria	[TransferLink,GoodsReceivedNoteDetail] Is Not Null And [PurchaseInvoice.PurchaseInvoiceDate] > [TransferLin
TargetCollectionOwnerType	(none)
TargetCollectionPropertyName	
# TargetType	QnEBS.BO.Purchase.PurchaseInvoiceDetails
UsedProperties	
Format	
CustomMessageTemplate	Source Document must not greater then Purchase invoice date
MessageTemplateCollectionValidationMessageSuffix	(For the "(TargetCollectionOwnerType). (TargetCollectionPropertyName)" collection elements).
MessageTemplateMustSatisfyCriteria	The "(TargetDbject)" object must satisfy the following criteria: "(Criteria)".
MessageTemplateSkipNullOrEmptyValues	The "(Jd)" rule was not checked because one of the target properties is empty.
MessageTemplateTargetDoesNotSatisfyCollectionCriteria	The "(Id)" rule was not checked because the target is not an element of the "(TargetCollectionOwnerType). (TargetCollectionPropert
MessageTemplateTargetDoesNotSatisfyTargetCriteria	The "(Id)" rule was not checked because the target object does not satisfy rule's target criteria.
Misc	
- Id	DocDateControl
Index	
Name	DocDateControl

### Step 6 – Rules as below:

Riter Builder	-		×
Visual Text			
or o			
- And 💿			
[Transfer Link.Goods Received Note Detail] Is not null 🔞			
🖵 [Purchase Invoice.Purchase Invoice Date] Is greater than or equal to [Transfer Link.Goods Received Note Detail.Goods Received Note.Date] 📃 🚳			
And O			
(Transfer Link.Purchase Order Detail) Is not null 🛞			
[Purchase Invoice.Purchase Invoice Date] Is greater than or equal to [Transfer Link.Purchase Order Detail.Purchase Order.Date] 📃 🔇			
And O			
[Transfer Link.Purchase Requisition Detail] Is not null 🚳			
Transfer Link. Goods Received Note Detail] Is null			
Transfer Link-Purchase Requisition Detail] Is null			
	-		
	OK	Cance	s



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Step 7 – Click Save, and relogin QnE the rules will apply.

