

# HOW TO BLOCK USER CUSTOMIZATION LAYOUT

[1.0]

Crimsen

[14/12/2021]



**QNE**  
**SOFTWARE**

## **QNE TIPS**

Product : QNE Optimum


Version: 1.00

Doc No : 1

Page No: 1 of 8

REV. No	Nature of Change	Prepared By	Prepared Date	Reviewed & Approved by
1.0	Creation	Crimsen Than	14/12/2021	

**Amendment Record**

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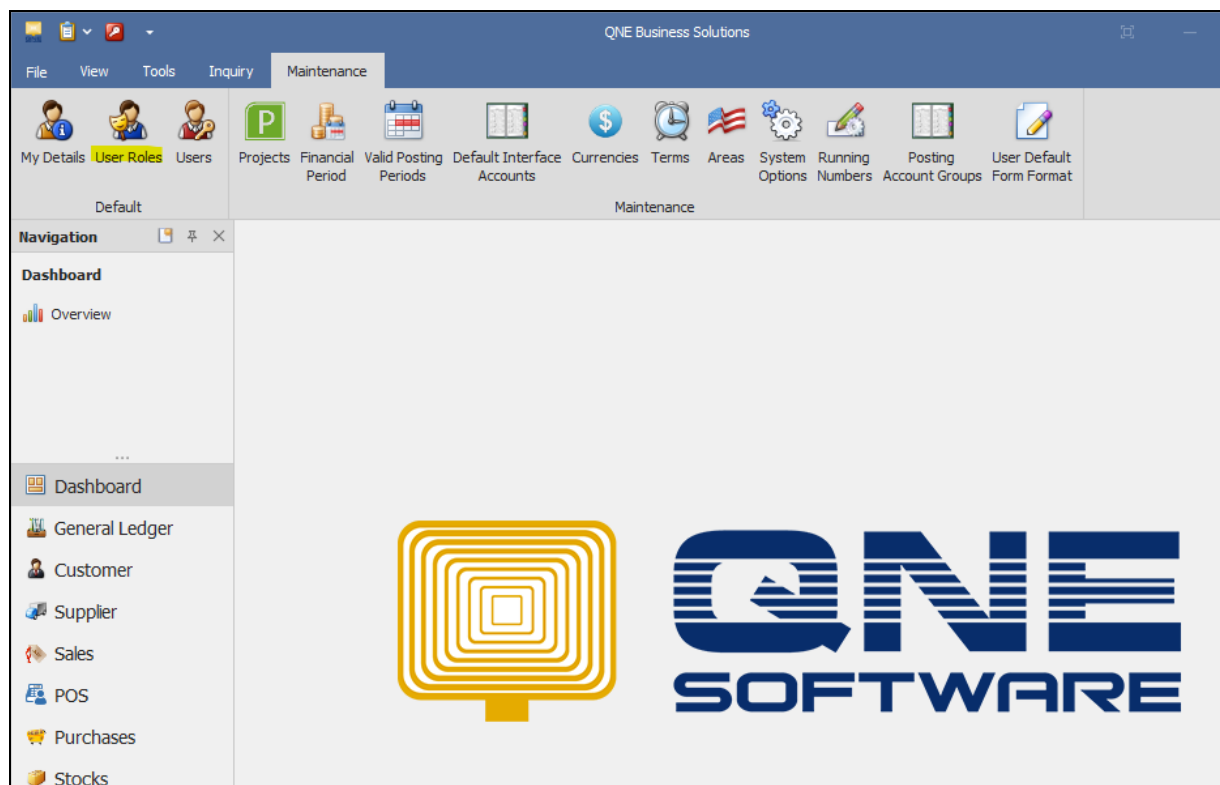
## SCENARIO

The system layout and additional column can be added, removed or changed with customization layout.

To prevent user randomly customize the system field, user access right is set.

## SOLUTION

1. Go to Maintenance > User Roles





2. Go to **Users** to set the role to user.

**Security System Role**

Name:  ☐ Administrative

☐ Change New Password Every  Days

Description:

Permissions **Users** Roles

User Name	Change Password On First Logon	Is Active
CODY	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JAY	<input type="checkbox"/>	<input checked="" type="checkbox"/>

3. Go to Permission > Other Operations

**Security System Role**

Name:  ☐ Administrative

☐ Change New Password Every  Days


Description:

Permissions **Users** Roles

**Permissions**

☒ Data Operations **Other Operations** ☐ Dashboard ☐ Transactions ☐ Reports ☐ Current Permissions


Operation	Allow
Access Web Application	<input type="checkbox"/>
Access Windows Application	<input type="checkbox"/>
Allow Create Stock Batch Number	<input checked="" type="checkbox"/>
Allow Mark Documents as Bounced/Revert Cheque	<input type="checkbox"/>
Allow Mark Documents as Cancelled	<input type="checkbox"/>
Allow Mark Documents as Closed	<input type="checkbox"/>
Allow Mark Documents as PD Cheque	<input type="checkbox"/>
Allow Mark Documents as Received	<input type="checkbox"/>
Allow Select Stock (In) Batch Number	<input checked="" type="checkbox"/>
Allow To Edit Transferred Document's Header	<input type="checkbox"/>
Allow to Eject Cash Drawer in Cash Sales	<input type="checkbox"/>
Customization Center	<input type="checkbox"/>
Customize Layout	<input type="checkbox"/>
Database Backup	<input type="checkbox"/>
Database Restore	<input type="checkbox"/>

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4. Tick to allow **Customize Layout** which enables user to customize layout in the transaction screen.

Permissions Users Roles	
Data Operations	Other Operations Dashboard Transactions Reports Current Permissions
View Variants	
Operation	Allow
Allow Select Stock (In) Batch Number	<input type="checkbox"/>
Allow To Edit Transferred Document's Header	<input type="checkbox"/>
Allow to Eject Cash Drawer in Cash Sales	<input type="checkbox"/>
Customization Center	<input type="checkbox"/>
Customize Layout	<input checked="" type="checkbox"/>
Database Backup	<input type="checkbox"/>
Database Restore	<input type="checkbox"/>
Database Upgrade	<input type="checkbox"/>

Right click any screen and select Customize Layout.



## System Options

General Customers Suppliers Sales Purchases Stocks Rounding Options Report Adjustment Options System VAT

**Date Format** dd/MM/yyyy

**Date Preview** 22/12/2021

**Account Code Format** AAA-AAAA

**Forex Gain/Loss Posting Strategy** Detailed Posting

☒ Allow Lower Case in the Description of Accounts

☐ Consolidate Tax Posting in Journal

**PV - Post Desc to GL** Follow Last Saving

**RV - Post Desc to GL** Follow Last Saving

☐ Use Malaysian Private Entities Reporting Standard (MPERS)


☐ Allow Modify After BankRecon


☐ Allow Modify After KnockOff


☐ Enable Invoice Tax Type

☒ Allow Multiple Windows

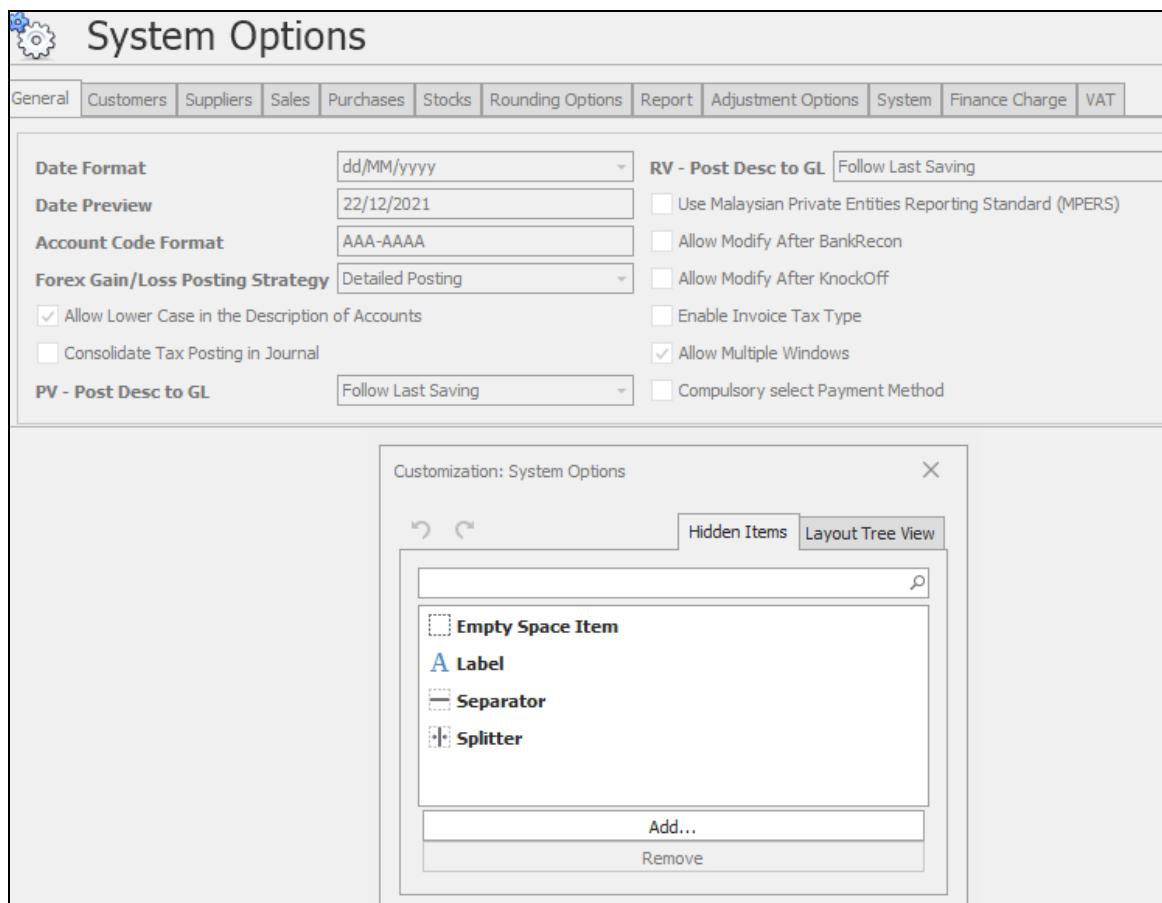
☐ Compulsory select Payment Method

 Customize Layout

 Reset Layout

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Add and remove column and label in the layout.



**System Options**

General Customers Suppliers Sales Purchases Stocks Rounding Options Report Adjustment Options System Finance Charge VAT

Date Format: dd/MM/yyyy RV - Post Desc to GL: Follow Last Saving

Date Preview: 22/12/2021

Account Code Format: AAA-AAAA

Forex Gain/Loss Posting Strategy: Detailed Posting

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Customization: System Options

Hidden Items Layout Tree View

Empty Space Item

A Label

Separator

Splitter

Add...

Remove

Untick, there will be no selection as user is not able to access this function.

Permissions Users Roles	
Data Operations Other Operations Dashboard Transactions Reports Current Permissions	
Operation	Allow
Allow Select Stock (In) Batch Number	<input type="checkbox"/>
Allow To Edit Transferred Document's Header	<input type="checkbox"/>
Allow to Eject Cash Drawer in Cash Sales	<input type="checkbox"/>
Customization Center	<input type="checkbox"/>
Customize Layout	<input type="checkbox"/>
Database Backup	<input type="checkbox"/>
Database Restore	<input type="checkbox"/>
Database Upgrade	<input type="checkbox"/>



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Nothing will show when right clicking the screen.

 **System Options**

General

Customers

Suppliers

Sales

Purchases

Stocks

Rounding Options

Report

Adjustment Options

System

VAT

**Date Format**

dd/MM/yyyy

**Date Preview**

22/12/2021

**Account Code Format**

AAA-AAAA

**Forex Gain/Loss Posting Strategy**

Detailed Posting

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